

股票代號：3322



建舜電子製造股份有限公司

114年法說會簡報

Dec. 10, 2025

The world's leading providers of interconnection products and electronics manufacturing service

JEM | 投資安全免責聲明

財務資訊基準

本簡報內容係依據會計師簽證之財務報表編製。所有財務報表皆嚴格依照國際財務報導準則 (IFRS) 編製，完整內容及資訊須依據正式財報為準。

前瞻性陳述風險

本簡報資料可能包含對於未來展望的表述。該類表述是基於對現況的預期，但同時受限於已知或未知風險或不確定性的影響，因此實際結果將可能明顯不同於表述內容。

資訊更新義務

除法令要求外，公司並無義務因應新資訊的產生或未來事件的發生，主動更新對未來展望的表述。

JEM | 114年度法說會報告項目

- 1 公司簡介
- 2 營運報告
- 3 企業永續 & 願景
- 4 核心優勢 & 產品發展



1. 公司簡介

JEM | 公司簡介

主要產品

連接線/器 (FATP)

天線/機內線

外接儲存裝置 (EMS)

2009 年掛牌，股票代號 3322

創辦人

黃欽雄

集團員工人數

2,500

成立時間

1977年

資本額

新台幣12.16億元

JEM | 建舜電- 全球佈局



湖北監利廠

Established in 2023



蘇州廠

Established in 2004



台北總公司

Established in 1977



東莞廠 II – Server Cable

Established in 2024



東莞廠 I

Established in 1993



泰國廠 (北柳府)

Established in 2012

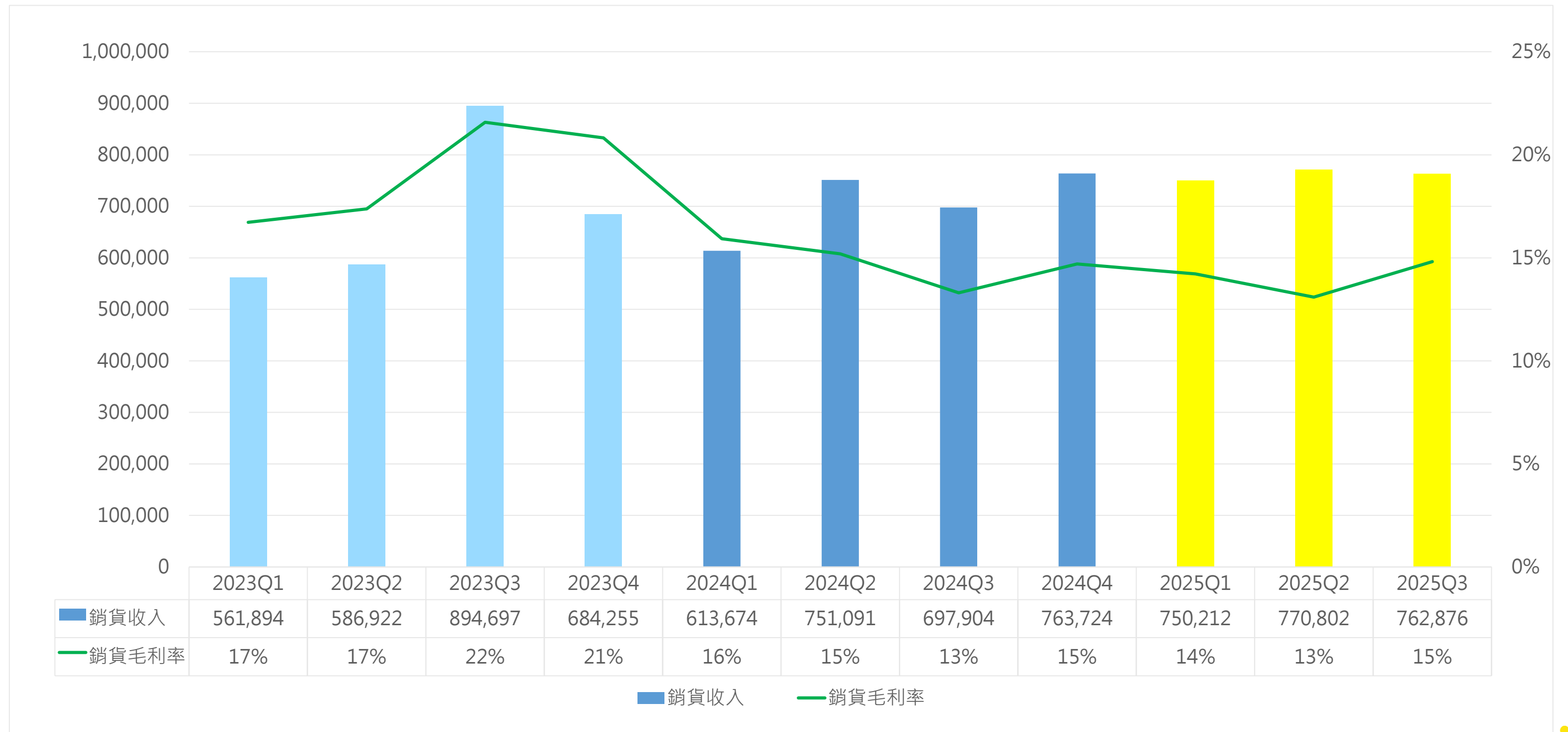
地點	產品線
東莞 #1	Thunderbolt cable/USB/HDMI/Medical cable/AOC cable
東莞 #2	Internal High-Speed Cable /SFP/QSPF/SlimSAS/MCIO
蘇州廠	Antenna/Harness/ Mini-Fit/CAR Harness /LVDS/USB cable
泰國廠	USB cable/Medical cable/Thunderbolt cable



2. 營運報告

JEM | 營運績效-季度營收

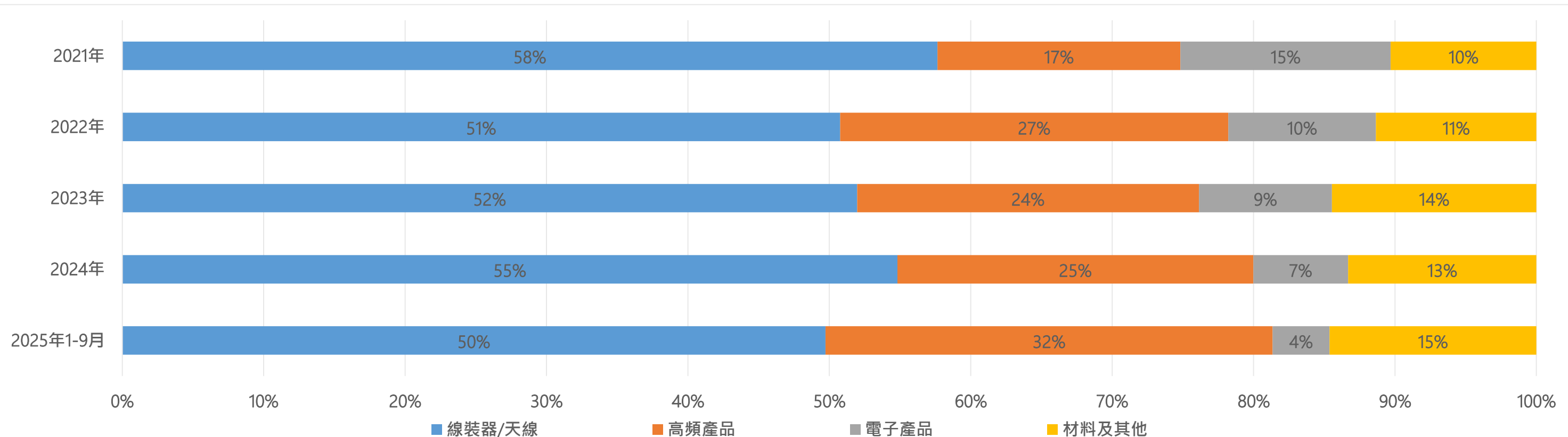
單位:新台幣/千元



JEM | 產品別營收狀況

單位:新台幣/千元

	2025年1-9月	2024年	2023年	2022年	2021年
線裝器/天線	1,135,802	1,549,408	1,417,518	1,404,020	1,792,879
高頻產品	722,154	711,196	659,343	759,345	534,413
電子產品	91,864	189,406	256,538	288,575	462,255
材料及其他	334,070	376,383	394,369	313,942	320,494
合計	2,283,890	2,826,393	2,727,768	2,765,882	3,110,041



JEM | 合併綜合損益表

單位:新台幣/千元

	2025年1-9月	2024年1-9月	QoQ%	2024年度	2023年度	2022年度
銷貨收入	2,283,890	2,062,669	11%	2,826,393	2,727,768	2,765,882
銷貨成本	1,963,250	1,757,977	12%	2,409,412	2,196,340	2,251,949
營業毛利	320,640	304,692	5%	416,981	531,428	513,933
營業費用	388,766	422,455	-8%	571,881	472,017	380,174
營業淨利(損)	(68,126)	(117,763)	-42%	(154,900)	59,411	133,759
業外收入及支出	(24,910)	33,894	-173%	69,068	30,331	63,121
稅前淨利(損)	(93,036)	(83,869)	11%	(85,832)	89,742	196,880
所得稅費用	(1,988)	4,975	-140%	8,304	27,787	41,400
稅後淨利(損)	(91,048)	(88,844)	2%	(94,136)	61,955	155,480
歸屬母公司淨利	(91,046)	(88,872)	2%	(101,133)	62,036	155,883
每股盈餘(虧)	(0.75)	(0.78)	-4%	(0.87)	0.58	1.45
毛利率	14.0%	14.8%	-5%	15%	19.5%	18.6%
營業費用率	17.0%	20.5%	-17%	20%	17.3%	13.7%

JEM | 合併資產負債表

單位:新台幣/千元

	2025年9月30日		2024年12月31日		2023年12月31日		2022年12月31日	
	金額	%	金額	%	金額	%	金額	%
現金及約當現金	368,661	11	276,606	8	368,379	12	350,797	14
應收帳款淨額	792,014	24	830,246	25	750,146	23	662,437	26
存貨	420,156	13	428,135	13	449,732	14	443,346	17
不動產、廠房及設備	1,494,214	45	1,525,822	45	1,274,177	40	841,597	32
資產總額	3,304,100	100	3,379,783	100	3,193,760	100	2,591,564	100
流動負債	1,376,674	42	1,107,294	33	1,452,765	45	721,533	28
負債總額	1,807,224	55	1,745,171	52	1,748,697	55	1,177,208	45
股本	1,215,822	37	1,215,822	36	1,095,317	34	1,075,065	41
權益總額	1,496,876	45	1,634,612	48	1,445,063	45	1,414,356	55
流動比率(%)	120		151		117		218	
負債率(%)	55		52		55		45	
應收帳款周轉天數	97		102		95		102	
存貨周轉天數	59		66 11		74		76	

JEM | 合併現金流量表

單位:新台幣/千元

	2025 Q1-Q3	2024	2023	2022
營業活動之淨現金流入 (流出)	244,681	(45,105)	263,056	352,183
投資活動之淨現金流入 (流出)	(117,776)	(255,654)	(590,097)	(154,819)
籌資活動之淨現金流入 (流出)	(12,061)	215,436	351,621	(25,992)
匯率變動對現金及約當現金之影響	(22,789)	(6,450)	(6,998)	6,839
本期現金及約當現金增加 (減少) 數	92,055	(91,773)	17,582	178,211
期初現金及約當現金餘額	276,606	368,379	350,797	172,586
期末現金及約當現金餘額	368,661	276,606	368,379	350,797



3. 企業永續 & 願景

JEM | 永續企業 - 環境

1. 無全氟/多氟烷基物質 (PFAS Free) 製程投入。
2. 著重回收包裝/回收料使用。
3. 建設綠色工廠。
4. 產品環保設計。

2021

- 啟動廢水/碳排放減少 3%.



2022

- 碳排放輔導公司啟動



2023

- 月檢視碳排放數據
- ISO14064認證準備



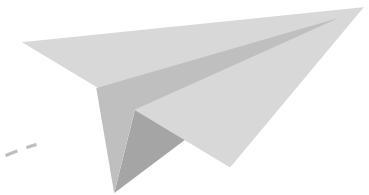
2024

- 泰國廠綠色建築
- 太陽能發電
- 雨水回收系統



2025

- 月檢視碳排放
- 綠能產品規劃
- ISO14064認證取得



JEM | 永續企業- RBA 8.0



Labor

1. Prohibition of Forced Labor
2. Young Workers
3. Working Hours
4. Wages and Benefits
5. Non-Discrimination/Non-Harassment/Humane Treatment
6. Freedom of Association and Collective Bargaining



Health & Safety

1. Occupational Health and Safety
2. Emergency Preparedness
3. Occupational Injury and Illness
4. Industrial Hygiene
5. Physically Demanding Work
6. Machine Safeguarding
7. Sanitation, Food, and Housing
8. Health and Safety Communication



Environment

1. Environmental Permits and Reporting
2. Pollution Prevention and Resource Conservation
3. Hazardous Substances
4. Solid Waste
5. Air Emissions
6. Materials Restrictions
7. Water Management
8. Energy Consumption and Greenhouse Gas Emissions



Ethics

1. Business Integrity
2. No Improper Advantage
3. Disclosure of Information
4. Intellectual Property
5. Fair Business, Advertising and Competition
6. Protection of Identity and Non-Retaliation
7. Responsible Sourcing of Minerals
8. Privacy



Management System

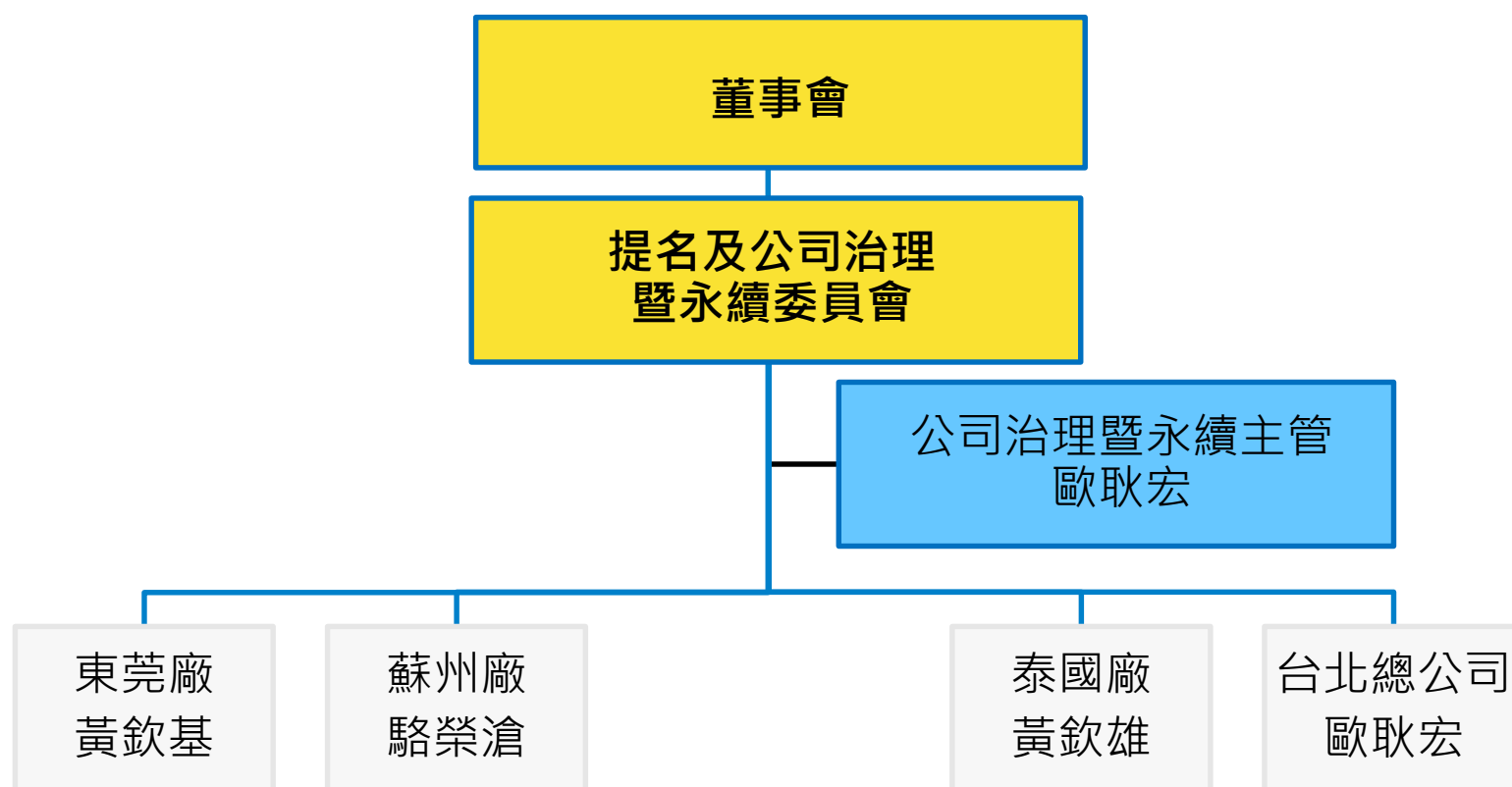
1. Company Commitment
2. Management Accountability and Responsibility
3. Legal and Customer Requirements
4. Risk Assessment and Risk Management
5. Improvement Objectives
6. Training
7. Communication
8. Worker/Stakeholder Engagement and Access To Remedy
9. Audits and Assessments
10. Corrective Action Process
11. Documentation and Records
12. Supplier Responsibility



JEM | 永續企業 - 公司治理

1. ESG 公司永續治理組織成立。
2. 關懷社會。用心經營。傳承永續。

ESG 集團組織圖



JEM | ISO Certificate

Management System

LRQA
Expiry date: 12 November 2025
Certificate identity number: 10471268
ISO 9001 - 31 May 2022

Certificate of Approval

This is to certify that the Management System of

JOINSOON ELECTRONICS MANUFACTURING CO., LTD.

68 Moo 18, Suwintawong Rd., Saladaeng, Bangnaerpriao, C

has been approved by LRQA to the following standards:

ISO 9001:2015

Approval number(s): ISO 9001 - 00036319

The scope of this approval is applicable to:

Manufacture of Electronic Data Transfer Devices.

This certificate is a continuation of a previous approval from and
Previous original ISO 9001 approval on 12-Nov-2019, SGS cert

Luis Cunha

Luis Cunha

Management System

Management System

LR
Lloyd's Register

Current issue date: 27 September 2020
Expiry date: 26 September 2023
Certificate identity number: 93285444
Original approval(s): ISO 9001 - 5 September 1997

Certificate of Approval

This is to certify that the Management System of:

Joinsoon Electronics Mfg. Co., Ltd.

19F., No. 79, Sec. 1, Sintai 5th Rd., Sihih Dist., New Taipei City 22101, Taiwan

has been approved by Lloyd's Register to the following standards:

ISO 9001:2015

Approval number(s): ISO 9001 - 0079968

This certificate is valid only in association with the certificate schedule bearing the same number on which the locations applicable to this approval are listed.

The scope of this approval is applicable to:

Design and manufacture of cable assembly products; Provision of manufacturing service including SMT and assembly process for external storage device.

9001

Management System

14001

OCCUPATIONAL HEALTH & SAFETY MANAGEMENT SYSTEM

OCCUPATIONAL HEALTH & SAFETY MANAGEMENT SYSTEM CERTIFICATE

ENVIRONMENTAL MANAGEMENT SYSTEM

ENVIRONMENTAL MANAGEMENT SYSTEM of
Products Co., Ltd.

Qingxi Town, Dongguan City

Industrial Zone, Qingxi Town, Dongguan City, China

and found to comply with

O45001:2018

Electronic Products Co., Ltd.

Zone, Qingxi Town, Dongguan City

ing cable, computer interface cable), peripheral connecting and multimedia player)

ao Industrial Zone, Qingxi Town, Dongguan City, China

ication and found to comply with

ISO 14001:2015

pe of

connecting cable, computer interface cable), peripheral connecting and multimedia player)

Surveillance 3 (Pass Label)

Certification Manager



HEALTH & SAFETY MANAGEMENT SYSTEM

ENVIRONMENTAL MANAGEMENT SYSTEM

LRQA

Current issue date: 17 August 2022
Expiry date: 16 August 2025
Certificate identity number: 15464111
Original approval(s): ISO 14001 - 17 August 2022
ISO 45001 - 17 August 2022

Certificate of Approval

This is to certify that the Management System of:

JOINSOON ELECTRONICS MANUFACTURING CO., LTD.

68 Moo 18, Suwintawong Rd., Saladaeng, Bangnaerpriao, Chachoengsao, 24000, Thailand

has been approved by LRQA to the following standards:

ISO 14001:2015, ISO 45001:2018

Approval number(s): ISO 14001 - 00037306, ISO 45001 - 00037307

The scope of this approval is applicable to:

ISO 14001:2015
Manufacture of Electronic Transfer Data Devices.

ISO 45001:2018
Manufacture of Electronic Transfer Data Devices.

45001

OCCUPATIONAL HEALTH & SAFETY MANAGEMENT SYSTEM

JEM | 社會關懷



家扶關懷



兒童節



社會救助



洪水救助

JEM | 活力與傳承



運動會



集團創辦人
黃欽雄 董事長
黃欽基 總經理



接班傳承

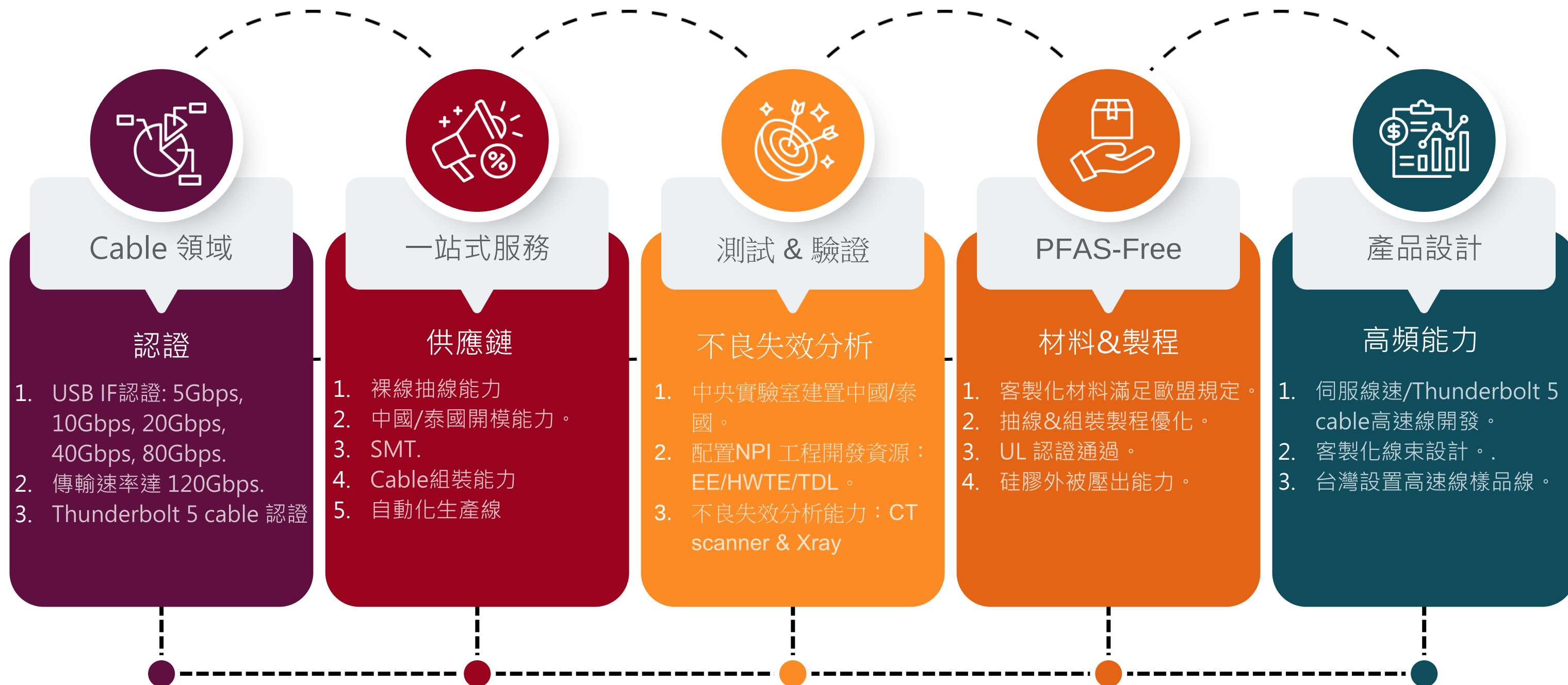


泰國宋甘節(潑水節)

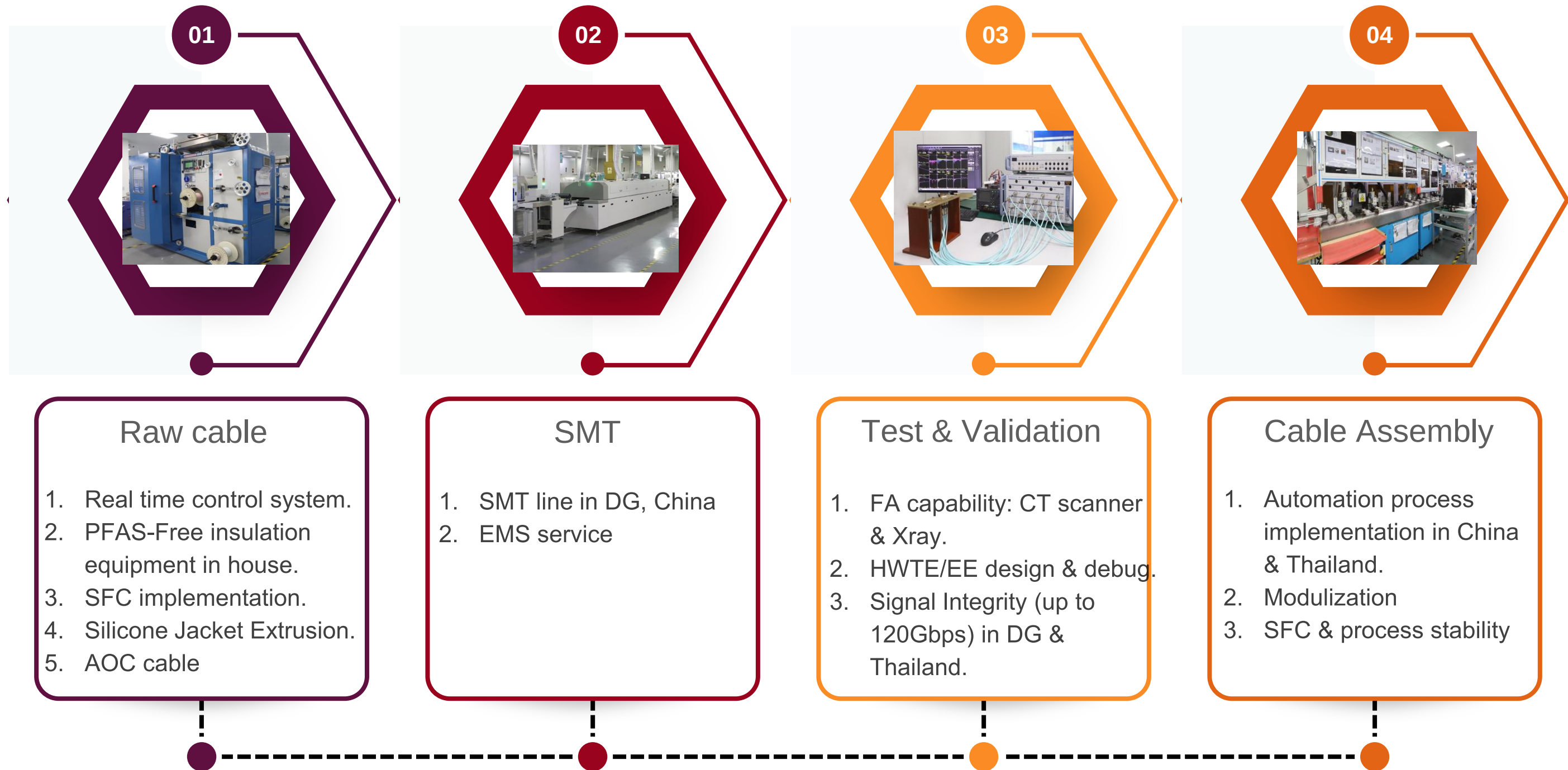
A close-up photograph of a laptop's charging port and a USB-C cable. The laptop is dark grey with a silver-colored metal trim around the port. The cable is white with a silver-colored metal connector. The background is blurred.

4. 核心優勢 & 產品發展

JEM | 核心競爭力



JEM | 核心競爭力



JEM | 一站式服務

- 抽線
- 機構開模
- SMT 貼片
- 自動化生產線
- SI Test & Validation
- REL & FA Capability



Stranding Machine



Stranding Machine



3 in 1 Machine



CMM Mirror EDM



SMT



SMT



Signal Integrity



Signal Integrity



Environment Lab



CT Scan



UV Chamber



Rel Lab

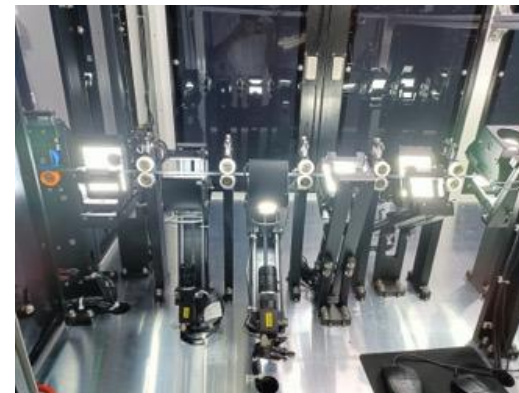
JEM | 品質及確認系統



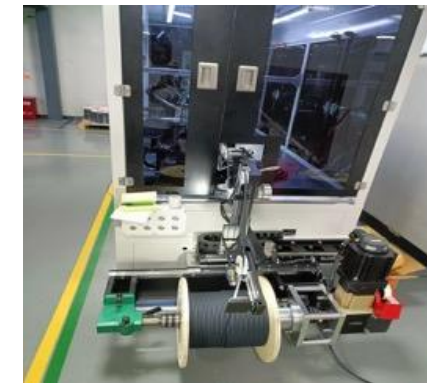
Braiding Payoff



Inspection



AOI Inspection



Braid Take up

AOI inspection
Raw cable braiding



100% on line test



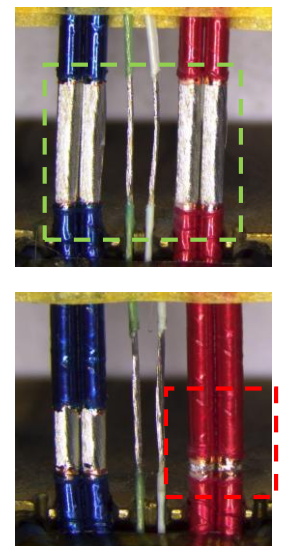
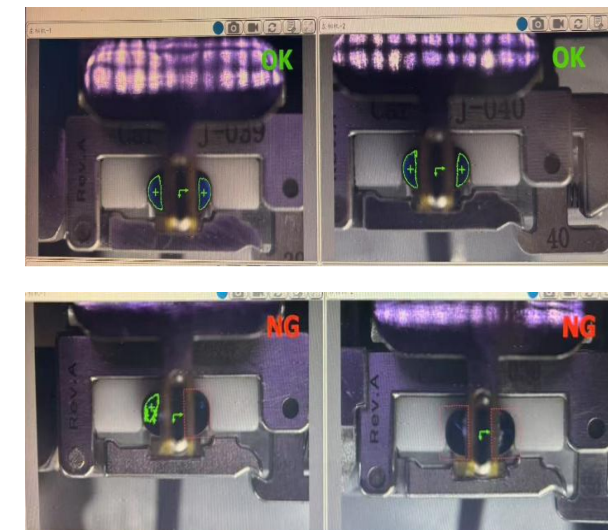
Frequency : 9K-8.5GHz
R&S ZNBT8



Frequency: 10M-26.5GHz
Keysight N5242B+U3042AE16



Thunderbolt Cable SI Capability



AOI inspection
FATP Glue amount and wire sequence & Mylar remove



JEM | 機構及模具能力



Main Equipment list:

- Milling Machine
- Altimeter
- Argon welding machine
- Drill bit grinder
- Vertical Band Sawing Machine
- Electric Threading Machine
- Surface Grinding Machine
- CNC machine
- Super Drill Machine
- CNC wire cut discharge machine
- Laser welding machine
- CMM/OMM



CNC



Wire cutting



EDM



Height gauge



High Speed

Thunderbolt 4/5 120Gbps Cable
USB4 80Gbps C-C Cable
USB4 40Gbps C-C cable
USB4 AOC cable

MCIO 4X/8X/16X GEN-5/6
SlimSAS 4X/8X GEN-4
Multi Trak 8X/16X + 21A
Gen-Z GEN-5/6
EDSFF E1/E3 GEN-5/6
Oculink Cable

Wire Harness

FFC Cable
Wire Harness
RF Cable / Antenna

Mini-Fit/ Micro-Fit
12VHPWR (Hybrid)
Micro-Hi / ORV3
Nano-Fit / ORV2
OCP Busbar

SMT

SMT
HDD/SSD
PCBA Design
High Speed PCBA (GEN5/6 & USB4)
Digital Locker

JEM | 產品規劃

USB4
Thunderbolt 4/5
120Gbps Cable

USB4 **80Gbps** (L:1m)
240W, Coax, Passive

High Speed

2025/CQ2

USB4 Gen3 40Gbps
Obtain EU green policy &
Provide high transmission
with twist pair solution.

USB4
Thunderbolt 4/5
120Gbps Cable

USB4 **80Gbps**
(0.5m/0.8m/1.2m/1.5m)

High Speed

2025/CQ3

USB4 Gen4 80Gbps to
support docking/audio/video
transmission.

USB4
Thunderbolt 4/5
120Gbps Cable
Active Cable (L: 2m)

High Speed

2025/CQ4

FPC compact & Flat design
to gain more space & high
speed data transmission.

AI Server
MCIO Cable **GEN-5/6**

High Speed

2025/CQ3

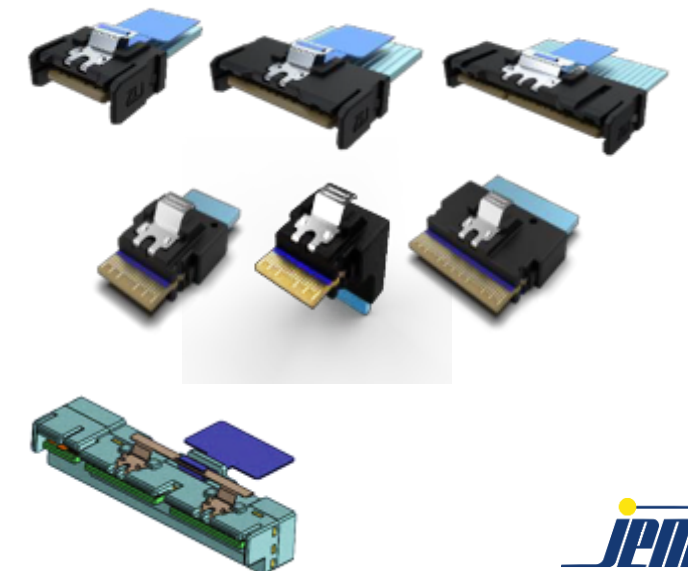
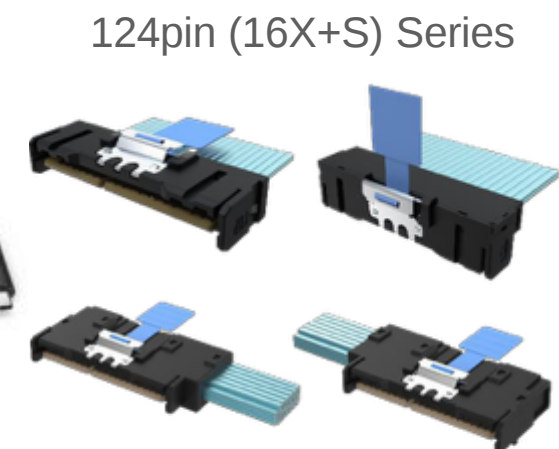
Higher power rating has
high temp concern. Provide
temp production for safety.

AI Server Cable
MiniSAS GEN-4
Multi Trak **GEN-5/6**
Gen Z Cable **GEN-5/6**

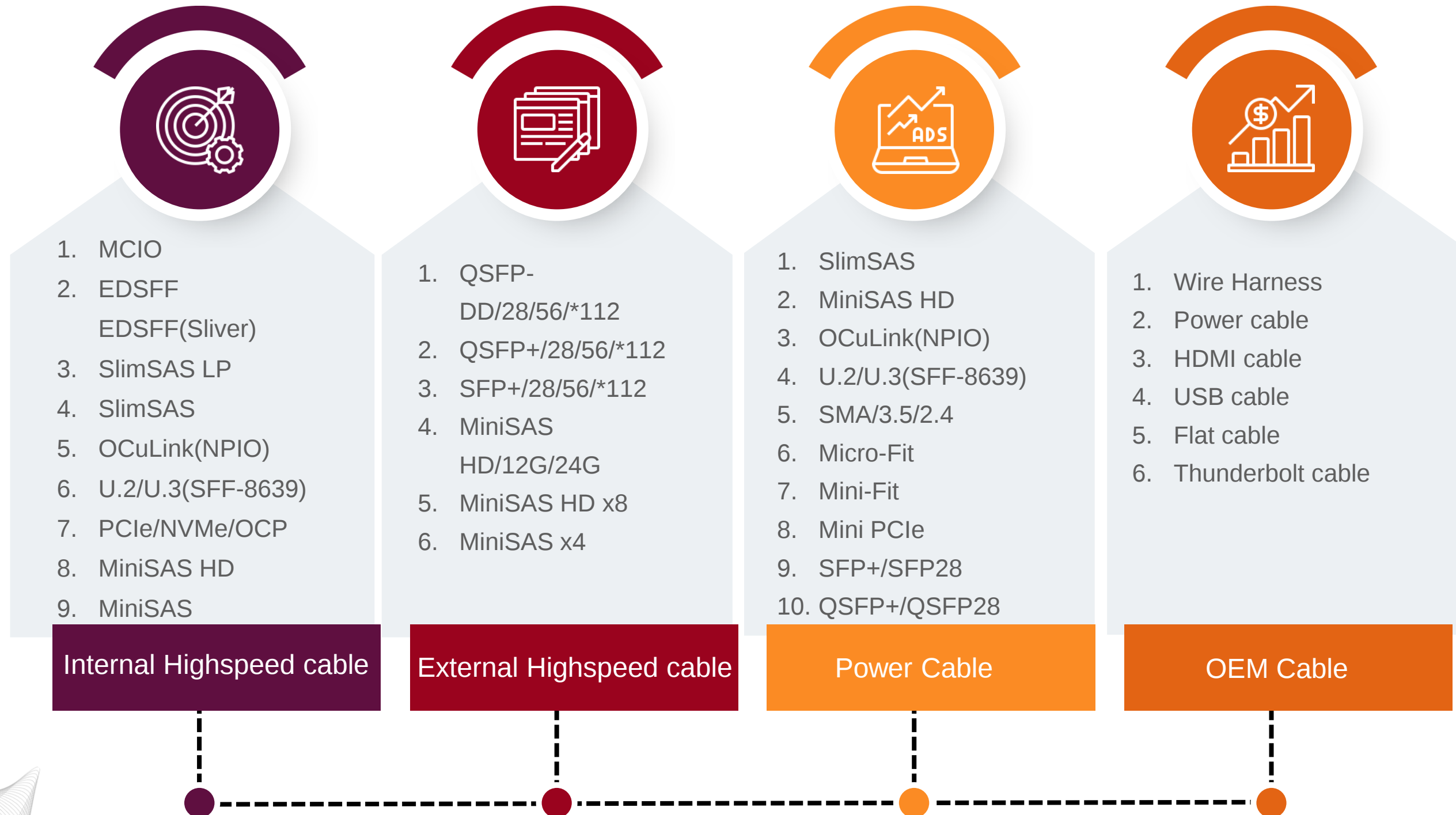
High Speed

2025/CQ4

High Speed Cable for Data
center.



JEM | 伺服線開發



● JEM | USB4 認證



No	SPEC	TID Award	TID#
1	USB4 20Gbps C/C , 1.8M, Twist	10/20/20'	4262
2	USB4 40Gbps C/C 3, 0.5M, Coax	10/20/20'	4263
3	USB4 40Gbps C/C , 0.8M, Coax	10/20/20'	4264
4	USB4 40Gbps C/C , 1.0M, Coax	05/13/21'	5626
5	USB4 40Gbps SPR 0.3m-Coax	01/27/22'	7136
6	USB4 40Gbps 240W EPR 1.0m-Coax	04/27/22'	7273
7	USB4 40Gbps 240W EPR 0.8m-Coax	12/08/22'	8763
8	USB4 40Gbps 240W EPR 0.5m-Coax	12/17/22'	8811
9	USB4 40Gbps 240W EPR 0.3m-Coax	12/17/22'	8812
10	USB4 20Gbps 240W EPR 1.8m-twist pair	04/27/22'	7274
11	USB4 20Gbps 240W Type C /C 1.0m Twist Pair	06/28/23'	9642
12	USB4 20Gbps 240W Type C /C 1.0m Twist Pair(Screw Type)	06/28/23'	9641
13	USB4 20Gbps 240W Type C /C 1.0m Twist Pair(Orange)	05/04/23'	9430
14	USB4 40Gbps 240W Type C /C 0.4m Twist Pair	01/25/24'	10384
15	USB4 40Gbps 240W Type C /C 1.0m Twist Pair	08/08/24'	11614
16	USB4 20Gbps 60W Type C /C 0.152m Twist Pair(PFAS Free)	06/18/24'	11266
17	USB4 20Gbps 240W Type C /C 0.152m Twist Pair(PFAS Free)	07/23/24'	11267
18	USB4 80Gbps 240W Type C /C 1.0m-Coax	01/09/25'	12747
19	USB4 80Gbps 240W Type C /C 0.4m Twist Pair	01/09/25'	12766
20	USB4 80Gbps 240W Type C /C 1.0m-Coax(Thunderbolt5 cable version)	05/20/25'	13557

● JEM | USB4 認證



No	SPEC	TID Award	TID#
21	USB4 20Gbps 60W Type C /C 0.152m	7/18/25'	13964
22	USB4 40Gbps 240W Type C /C 1.0m	8/5/25'	14059
23	USB4 80Gbps 240W Type C /C 0.8m-Twist(Thunderbolt5 cable version)	8/14/25	14121
24	USB4 80Gbps 240W Type C /C 0.5m-Twist(Thunderbolt5 cable version)	10/15/25	14473
25	USB4 80Gbps 240W Type C /C 0.3m-Twist(Thunderbolt5 cable version)	10/15/25	14474
26	USB4 80Gbps 240W Type C /C 1.2m-Coax(Thunderbolt5 cable version)	11/5/25'	14552
27	USB4 80Gbps 240W Type C /C 0.8m-Coax(Thunderbolt5 cable version)	Test in process	/
28	USB4 80Gbps 240W Type C /C 2.0m-Coax(Thunderbolt5 cable version)(Active cable)	Test in process	/

JEM | Thunderbolt 5 Cable Certified

[Technology](#)[News](#)[Products](#)[🔒 Developers Area](#)

JEM, Thunderbolt 5(80Gbps 240W) Passive Cables 1.0M

Joinsoon Electronics MFG.CO.,LTD. (JEM)

Category: Cable

Operating System: MacOS

Windows

Self or Bus Powered: Self Powered

Bus Powered

Number of Thunderbolt Ports: 2

Thunderbolt Version: Thunderbolt 5

Specification : Thunderbolt 5(80Gbps 240W) Passive Cables 1.0M

Key Features:

1. Thunderbolt 5 will deliver 80Gbps of bi- directional bandwidth, and with Bandwidth Boost it will provide up to 120Gbps for the best display experience
2. Supports Thunderbolt 3 or 4 full duplex high speed transmission.
3. Supports USB4 Gen 2/ 3/ 4 and USB3.2 Gen 1/ 2 full duplex high speed transmission and Maximum power delivery capacity up to 48V/5A (240W)
4. Supports DP 2.1, 4-lane DisplayPort video signal transmission
5. Supports PCI Express



JEM | 市場開拓

Medical Health

- Health held device
- Medical device
- Medical equipment

Wireless

- 5G Device
- Education System
- WiFi Solution

Industrial

- Copy Machine
- Automotive Device
- POS
- IoT

High Speed

- High Speed Cable
- SSD/HDD
- Thunderbolt Cable
- AOC cable
- AR/VR

Server

- Enterprise
- Home application





Contact JEM



TEL : 886-2-2698-4882 (REP.)
FAX : 886-2-2698-4883